



NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**” or “**Meeting**”) of Bromat Holdings Ltd. (“**Company**”) will be held at 33 Erskine Rd #01-13, Singapore 069333, on 30 September 2025 at 3.00 p.m., for the purpose of considering and, if thought fit, passing with or without amendments, the ordinary resolution as set out below.

*All capitalised terms used in this notice which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company (“**Shareholders**”) dated 15 September 2025 (“**Circular**”).*

ORDINARY RESOLUTION: THE PROPOSED DISPOSAL OF DINING HAUS PTE. LTD.

THAT,

- (a) approval be and is hereby given for the disposal by Bromat Holdings Ltd. (the “**Company**”) of all its 60,000 ordinary shares in Dining Haus Pte. Ltd., representing 60% of the total issued and paid-up share capital of Dining Haus Pte. Ltd. to Mr. Chia Shu Sian (the “**Purchaser**”) for the revised consideration of S\$1,000,000 (the “**Proposed Disposal**”), on the terms and subject to the conditions set out in the conditional sale and purchase agreement dated 21 April 2025 between the Company and the Purchaser (the “**Original SPA**”), as amended and supplemented by the settlement agreement dated 11 August 2025 (the “**Settlement Agreement**”). The Original SPA and the Settlement Agreement are collectively also referred to in this Ordinary Resolution as the “**Transaction Documents**”;
- (b) the Directors of the Company (or any one of them) be and are hereby authorised and empowered to:
 - (i) complete the Proposed Disposal and perform all obligations of the Company under the Transaction Documents;
 - (ii) negotiate, agree to and execute any amendments, variations, waivers or supplements to the Transaction Documents as they may deem necessary, desirable or expedient;
 - (iii) execute and deliver all documents, agreements, certificates and instruments and do all acts and things as they may consider necessary, desirable or expedient to give full effect to the Proposed Disposal and the transactions contemplated thereby; and
 - (iv) deal with any ancillary matters arising from or in connection with the Proposed Disposal; and
- (c) any Director of the Company be and is hereby authorised to sign and execute all documents and do all acts and things on behalf of the Company as such Director may consider necessary, desirable or expedient to give effect to this Ordinary Resolution, and any acts, deeds, documents, agreements and things done or executed by any Director or Directors in anticipation of, or pursuant to, this Ordinary Resolution (including all acts, deeds, documents, agreements and things done or executed by any Director or Directors in respect of the Original SPA and Settlement Agreement) be and are hereby approved, adopted, confirmed and ratified as acts of the Company.

BY ORDER OF THE BOARD
BROMAT HOLDINGS LTD.

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer
15 September 2025

GENERAL:

1. The extraordinary general meeting (“**EGM**” or “**Meeting**”) will be held, in a wholly physical format, at 33 Erskine Rd #01-13, Singapore 069333 on 30 September 2025 at 3.00 p.m. (Singapore time). There will be no option for Shareholders to participate virtually. Printed copies of this Notice of EGM and the accompanying Proxy Form and for members to request for a printed copy of the Circular (the “**Request Form**”) will be sent by post to members. These documents will also be published on the Company’s website at <https://bromat.sg/announcement/> and the SGX website at <https://www.sgx.com/securities/company-announcements>.
2.
 - (a) A member entitled to attend, speak and vote at a meeting of the Company, and who is not a Relevant Intermediary, is entitled to appoint one or two proxies to attend, speak and vote instead of him/her/it. Where a member appoints two proxies, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the proxy form. If no percentage is specified, the first named proxy shall be deemed to represent 100 per cent. of the shareholding and the second named proxy shall be deemed to be an alternate to the first named proxy.
 - (b) A member who is a Relevant Intermediary is entitled to appoint more than two proxies to attend and vote at a meeting of the Company, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member. Where more than one proxy is appointed, the number and class of Shares in relation to which each proxy has been appointed shall be specified in the proxy form. In relation to a Relevant Intermediary who wishes to appoint more than two proxies, it should annex to the proxy form the list of proxies, setting out, in respect of each proxy, the name, address, email address, NRIC/Passport Number and proportion of shareholding (number of Shares, class of Shares and percentage) in relation to which the proxy has been appointed.
 - (c) “**Relevant Intermediary**” has the meaning ascribed to it in Section 181 of the Act.
3. Arrangements relating to:
 - (a) attendance at the EGM by Shareholders, including investors who hold shares of the Company through the Supplementary Retirement Scheme (“**SRS**”, and such investors or “**SRS Investors**”);
 - (b) submission of questions to the Chairman of the Meeting by Shareholders, including SRS Investors, in advance of, or at, the EGM, and addressing of substantial and relevant questions in advance of, or at, the EGM; and
 - (c) voting at the EGM by Shareholders, including SRS Investors, or (where applicable) their duly appointed proxy(ies), are set out in this announcement. This announcement may be accessed at the Company’s website at <https://bromat.sg/announcement/> and the SGX website at <https://www.sgx.com/securities/company-announcements>.

A member can appoint the Chairman as his/her/its proxy, but this is not mandatory. Please bring along your NRIC/passport so as to enable the Company to verify your identity. Members are requested to arrive early to facilitate the registration process and the Company reserves the right to refuse admittance to the EGM if the attendee’s identity cannot be verified accurately.

4. **Submission of Proxy Forms:** Shareholders who wish to appoint a proxy(ies) or the Chairman as proxy to attend, speak and vote at the EGM on their behalf must submit a Proxy Form for the appointment of such proxy(ies). A proxy need not be a member of the Company. The Proxy Form must be submitted to the Company in the following manner:
 - (a) by post to the office of the Share Registrar at In.Corp Corporate Services Pte. Ltd. 36 Robinson Road, #20-01 City House, Singapore 068877; or
 - (b) by email to shareregistry@incorp.asia (e.g. enclosing a clear scanned completed and signed Proxy Form in PDF),

in either case to be received no later than 3.00 p.m. on 27 September 2025 (being 72 hours before the time appointed for the holding of the EGM).

A Shareholder who wishes to submit a Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. Printed copies of the Proxy Form will be sent by post to Shareholders. Proxy Forms can also be downloaded from the Company’s website at <https://bromat.sg/announcement/> or the SGX website at <https://www.sgx.com/securities/company-announcements>.

In the case of Shareholders whose shares in the Company are entered against their names in the Depository Register, the Company may reject any Proxy Form submitted if such Shareholders are not shown to have shares in the Company entered against their names in the Depository Register (as defined in Part 3AA of the Securities and Futures Act 2001) as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited (“**CDP**”) to the Company.

5. **Voting by Investors (including SRS Investors):** The Proxy Form is **not** valid for use by investors holding shares of the Company through Relevant Intermediaries (“**Investors**”) (including SRS Investors) and shall be ineffective for all intents and purposes if used or purported to be used by them.

SRS Investors who are unable to attend the EGM but would like to vote should inform his/her respective SRS Operators to appoint the Chairman of the EGM to act as their proxy, at least 7 working days before the EGM, to vote on their behalf at the EGM, in which case, the relevant SRS Investors shall be precluded from attending the EGM.

Investors (other than an SRS Investor) who wish to vote at the EGM should approach their respective Relevant Intermediaries as soon as possible to specify their voting instructions or make the necessary arrangement to be appointed as proxy.

6. **Submission of Questions:** All Shareholders (including SRS Investors) may submit questions relating to the business of the EGM in advance of, or live at, the EGM.
7. **Submission of Questions in Advance:** All Shareholders (including SRS Investors) can submit questions relating to the resolution tabled for approval at the EGM up till 3.00 p.m. on 22 September 2025 ("**Questions Cut-Off Date**") in the following manner:
- (a) by email to feedback@bromat.sg; or
 - (b) by post addressed to the registered office of the Company at 18 Sin Ming Lane, #06-26 MidView City, Singapore 573960.
- When sending in questions, the following details should be provided for verification purposes: the Shareholder's full name, address, telephone number and email address, and the manner in which such Shareholder holds their shares in the Company (e.g. via CDP, Scrip and/or SRS).
- Addressing Questions:** The Company will endeavour to address all substantial and relevant questions relating to the business of the EGM received from Shareholders (i) after the Questions Cut-Off Date but prior to the EGM, through publication on the SGX website at <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at <https://bromat.sg/announcement/> by 3.00 p.m. on 25 September 2025, and (ii) after the Questions Cut-Off Date or live at the EGM, during the EGM. Where substantially similar questions are received, the Company will consolidate such questions and consequently, not all questions may be individually addressed.
8. All documents (including the Circular, Appendices, Proxy Form and this Notice of EGM) and information relating to the business of this EGM have been, or will be, published on SGX website at <https://www.sgx.com/securities/company-announcements> and/or the Company's website at <https://bromat.sg/announcement/>. Members and Investors are advised to check SGXNet and/or the Company's website regularly for updates.
9. Any reference to a time of day is made by reference to Singapore time.

PERSONAL DATA PRIVACY:

By submitting an instrument appointing proxy(ies), and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof), and the preparation and compilation of the attendance lists, minutes and record of questions asked and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, the listing manual, takeover rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) represents and warrants that he/she/it has obtained the prior consent of the individuals appointed as proxy(ies) and/or representatives for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such individuals by the Company (or its agents or service providers) for the Purposes, and (iii) agrees to provide the Company with written evidence of such prior consent upon reasonable request.

*This Notice has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This Notice has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made or reports contained in this Notice.*

The contact person for the Sponsor is Ms Tay Sim Yee (Tel: (65) 6232 3210), at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.